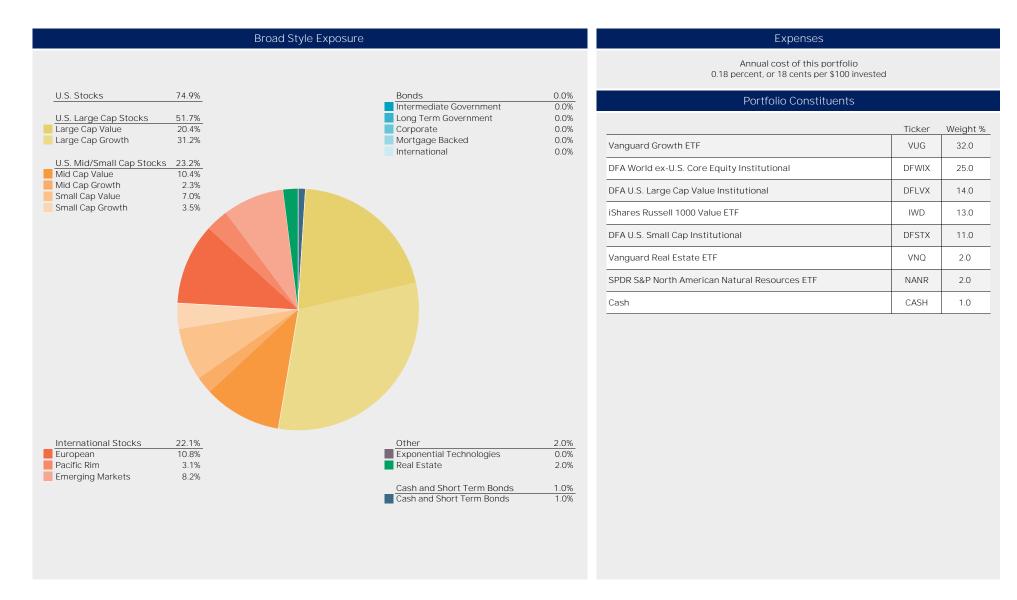
## Mason



Mason is a higher-risk portfolio targeting a 98 percent equity allocation, compatible with an aggressive investment strategy. This portfolio is designed to be low cost and highly diversified, with exposure to over 12,000 securities. This strategy is designed to be used in both Qualified and Non-Qualified investment accounts.





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As of 06/30/2023

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